



DISCRETIONARY FUND MANAGER

PROVIDERS AVAILABLE VIA THE 7IM PLATFORM

DISCRETIONARY FUND MANAGER (DFM)	ONSHORE	OFFSHORE	AIM
7IM	✓	✓	
Alpha Portfolio Management	✓		
Apollo Multi Asset Management	✓		
Affinity Private Wealth		✓	
Ascencia Investment Management Ltd	✓		
Ashburton Jersey		✓	
Beaufort Investment Management	✓		
Blackfinch			✓
Bordier & Cie	✓	✓	
Brewin Dolphin	✓		
Bridport & Co Jersey		✓	
Brooks Macdonald Asset Management	✓	✓	
Canaccord			✓
Canaccord Genuity		✓	
Charles Stanley	✓		
EBI Portfolios	✓		
EFG Asset Management	✓	✓	
EQ Investors	✓		
Financial Express	✓		
GAM	✓		
Harver Capital		✓	
Hawksmoor Investment Management	✓		
Ironbright Investment Management	✓		
JM Finn & Co	✓		
LGT Vestra	✓	✓	
Liontrust	✓		
London & Capital Asset Management	✓		
Luna			✓
Momentum	✓		
Montage Portfolio Management	✓		
Morningstar Investment Management Europe	✓		
NLP Financial Management	✓		
Octopus Investments	✓		
P1 Investment Management	✓		
PortfolioMetrix	✓		
Psigma Investment Management	✓		
Purple Strategic Capital	✓		
Ravenscroft Investment Management		✓	
Rowan Dartington & Co	✓	✓	

This list is provided without recommendation from 7IM as to the best provider which will meet the requirements of your client.

Seven Investment Management LLP is authorised and regulated by the Financial Conduct Authority, Member of the London Stock Exchange.
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