7IM FUND AVAILABILITY

MAY 2025

Platform	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM AAP Cautious	7IM AAP Mod Cautious	7IM AAP Balanced	7IM AAP Mod Adventurous	7IM AAP Adventurous	7IM Sustainable Balance	7IM Real Return	7IM Pathbuilder 1	7IM Pathbuilder 2	7IM Pathbuilder 3	7IM Pathbuilder 4
7IM Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Abrdn Elevate	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Abrdn Fundzone	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×	×	×	×
Abrdn WRAP	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
AEGON Retirement Choices	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
AEGON Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
AJ Bell	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Aviva Life & Pensions	×	×	×	×	×	✓	✓	✓	✓	×	×	✓	✓	✓	×
Aviva WRAP & SIPP	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Canada Life	×	×	×	×	×	✓	✓	✓	✓	×	✓	×	×	×	×
Fidelity	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Fusion	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Hubwise	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
James Hay SIPP & Wrap	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
LV=	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×	×	×	×	×
M&G Wealth	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Northern Trust (Direct)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Nucleus	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Quilter	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Platform One	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×	×	×	×
Scottish Widows	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×	×	×	×
Standard Life Insured Range	✓	✓	✓	✓	×	×	×	×	×	×	×	×	×	×	×
Transact	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
True Potential	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	×	×	×	×
Wealthtime	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Wealthtime Select	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Zurich Life & Pensions	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	×	×	×	×

The investment or investment service may not be suitable for all recipients of this publication and any doubts regarding this should be addressed to your adviser. The past performance of investments is not a guide to future performance. Seven Investment Management LLP is authorised and regulated by the Financial Conduct Authority. Member of the London Stock Exchange. Registered office: 1 Angel Court, London EC2R 7HJ. Registered in England and Wales number OC378740.

7IM | MODEL PORTFOLIO AVAILABILITY

MAY 2025

Platform	Active						Blended							Passive						Responsible Choice					
	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Income	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Responsible Choice Cautious	7IM Responsible Choice Mod Cautious	7IM Responsible Choice Balanced	7IM Responsible Choice Mod Adventurous	7IM Responsible Choice Adventurous	7IM Responsible Choice Adventurous Plus
7IM Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Abrdn	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Aegon	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Aegon Retirement Choices	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	×	×	×	×	×	×
Aviva	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Fidelity	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Fusion	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	×	×	×	×	×	×
James Hay	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Morningstar Wealth Platform	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	✓	×	×	×	×	×	×	×	×	×	×	×	×
M&G Wealth	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×
Nucleus	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	×	×	×	×	×	×
Quilter	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Scottish Widows	×	×	×	×	×	×	✓	✓	✓	✓	✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×	×
Transact	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×
Wealthtime	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×

The investment or investment service may not be suitable for all recipients of this publication and any doubts regarding this should be addressed to your adviser. The past performance of investments is not a guide to future performance. Seven Investment Management LLP is authorised and regulated by the Financial Conduct Authority. Member of the London Stock Exchange. Registered office: 1 Angel Court, London EC2R 7HJ. Registered in England and Wales number OC378740.