

PRESS RELEASE



FOR IMMEDIATE RELEASE

24 JULY 2024

7IM appoints Matteo Ruozzo as Senior Quantitative Investment Strategist

7IM has hired Matteo Ruozzo as a Senior Quantitative Investment Strategist as part of the continuous expansion and development of its investment capabilities.

Matteo joins the Investment Management Team and will report into Matthew Yeates, Deputy Chief Investment Officer. In his new role, he will focus on enhancing 7IM's quantitative approaches to tactical asset allocation. Prior to joining 7IM, Matteo worked at Blackrock for eight years, where most recently he was a quantitative researcher and portfolio manager in the multi-asset model portfolios team.

Matteo's appointment follows a series of hires across the business by 7IM this year, with further recruitment underway. This positions 7IM for growth as it seeks to cement itself as one of the leading vertically integrated players in the wealth management industry.

Matthew Yeates, Deputy CIO, said "We look forward to welcoming Matteo to the team. He joins at an exciting time for the business as we invest in our investment expertise and our technology. We have a strong belief in the benefits of quantitative approaches to investment management and Matteo brings with him a great deal of multi-asset experience that will further strengthen our process."

Matteo Ruozzo, senior Quantitative Investment Strategist, added: "I have long admired 7IM's business for its innovative solutions and its deep investment expertise. I look forward to working with an incredibly talented team to continue developing outstanding solutions for advisers and their clients."

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Notes to Editors:

About 7IM

The "7" in 7IM refers to the seven original founders of the business.

Their aim was to deliver steady returns over the long term, while keeping an eye on risk, using the best available technology. They wanted everyone to have access to the kind of service and expertise that institutional investors would expect.

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Our team, client base and funds under management have grown steadily over the years. From our offices in London and Edinburgh, more than 500 talented people manage over £20 billion for a range of clients, including individuals and families, financial advisers, corporates, charities and trustees.

At 7IM, we provide investment services to professional wealth managers, planners, advisers and private investors. These include discretionary investment management, a range of multi-asset portfolios, an investment and open architecture trading platform, a range of retirement solutions, and a fantastic app, 7IMagine, which brings client portfolios to life.

In January of 2024, Ontario Teachers' Pension Plan Board (Ontario Teachers') acquired a majority stake in 7IM. Ontario Teachers' is a global investor with net assets of \$249.8 billion as at June 30, 2023.

Important information: The information contained in this document does not constitute investment advice and if you are in any doubt about the suitability of the investment or service, you should consult a professional financial adviser. The value of investments, and the income from them, can fall as well as rise and you may not get back the full amount invested. Seven Investment Management LLP is authorised and regulated by the Financial Conduct Authority. Financial Services Firm Reference Number 589124. Member of the London Stock Exchange. Registered office: 1 Angel Court, London EC2R 7HJ. Registered in England and Wales No. OC37874